

**Selected Bibliography of
FSRC Resources on Monetization**
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This bibliography represents a sample of the resources on monetization that are available at Food Aid Management's (FAM) Food Security Resource Center (FSRC).

Monetization field manual P.L. 480 Title II programs. 1998. *Office of Food for Peace; USAID. 35p. FSRC #7579.*

Final version (October 1998) of updated 1998 Food for Peace Monetization Field Manual for Title II programs. Presents guidelines on measurement costs, monetization request, mechanics of monetization, mission roles and responsibilities, review of monetization requests, call forward and price quote requests procedures, the sale, reporting requirements, management and accountability, umbrella monetization, coordination with other donor programs, third country monetization, and Title II activity close-out.

P.L. 480 Title II FY1990 - FY1998 budgets, approved monetization programs. 1998. *USAID. 22p. FSRC #7501.*

Monetization budgets from FY90-FY97 for all countries where Title II was programmed. Provides statistics broken down by country, Cooperation Sponsor, commodity, tonnage, and dollar figures.

United States Department of Agriculture Farm Service Agency, Kansas City Commodity Office, Export Operations Division. 1998. *Merrick, Austen; USDA; Farm Service Agency; Kansas City Commodity Office; Export Operations Division. 36p. FSRC #7369.*

Copies of slides from presentation delivered by Austen Merrick to the FAM Monetization Workshop, November 1998. Includes overview of the processes in commodity procurement (orders, announcements, invitations, bids, awards, freight invitations, freight bids, freight awards) and guidelines for commodity market interpretation (concepts, definitions, futures, pricing, etc.).

Monetisation: Linkages to food security? 1996. *Cekan, Jindra; MacNeil, Amy; Loegering, Steve. 41p. FSRC #7364.*

Describes Title II monetization programs and their linkages to food security. Examines monetization process and rules.

Title II monetization statistics, FY94 - FY98. 1998. *USAID; Food for Peace. 34p. FSRC #7353.*

Tables provided by Food for Peace (Angela McNerney) for Title II monetization data. Includes FY94-FY98 data broken down by monetization dollar figures; monetization tonnage figures; monetization commodity type; cooperating sponsor; and country.

CARE Honduras -- Unidad de seguridad alimentaria Manual operativo programa contable, fondos de monetizacion. *CARE Honduras Food Security Unit. 9p. FSRC #7269.*

CARE Honduras accounting manual for monetization programs. Developed by CARE Honduras Food Security Unit. Document is in Spanish language.

Canadian Foodgrains Bank monetization program. 1995. *Canadian Foodgrains Bank. 13p. FSRC #7030.*

Monetization proposal for Canadian NGOs for the purpose of funding food security-related development activities.

Innovations in monetization. 1992. *Food Aid Management. 4p. FSRC #7029.*

Two examples of innovative monetization ideas which are meant to encourage training participants to explore ideas for monetization that might be somewhat different than "normal" monetizations.

Case study of a PL 480 title II monetization project in Ghana by ADRA. 1995.

Marine Overseas Services, Inc.; ADRA. 4p. FSRC #7028.

Case study of ADRA's monetization experience in Ghana, involving 8,500 MT of wheat to fund agroforestry and village infrastructure projects.

ACDI/VOCA monitoring and evaluation plan, Uganda. 1997. *ACDI/VOCA. 23p. FSRC #6944.*

This monitoring and evaluation plan covers ACDI/VOCA's Title II-funded activities in Uganda for fiscal years 1997-2001.

PL480 title II monetization activity, Cape Verde. 1998. *ACDI/VOCA; Phippard, Jim; Jaax, Ross. 30p. FSRC #6937.*

Report of Title II commodity procurement schedule and detailed implementation plan for Cape Verde.

PL480 title II monetization activity, Uganda. 1998. *ACDI/VOCA; Phippard, Jim; Jaax, Ross. 12p. FSRC #6936.*

Report on Title II commodities managed by ACDI/VOCA during Fiscal Year 1998 for implementation in Uganda.

Bellmon disincentive analysis. *Kimberley Smith. May 1998. 25p.*

Training materials prepared for Bellmon Analysis workshop conducted by Kimberley Smith and hosted by TechnoServe. Includes overview of Bellmon Analysis and the legislation, information on where to obtain the necessary data, and tips on writing the analysis.

Policies on the use of WFP food aid in relief and development activities:

Monetization. *Policy Issues. April 1997. WFP. 17p.*

Policy paper presented to the WFP Executive Board. Outlines discussions and decisions surrounding role of WFP in monetization activities. Presents on overview of WFP

monetization in development and relief programs as well as recommendations for future policy. Available at http://www.wfp.org/eb_public/EB.A_97_English/eitem5.a.html.

Vignette of successful Mercy Corps USDA commodities monetization projects.

Cable from American Embassy, Dushanbe. July 1995. 3p.

Summary of two Mercy Corps small loan projects that monetized USDA commodities.

CARE/Peru's food monetization program. *CARE Commodity Management Workshop, August, 1998. Aquino, Jose; CARE/Peru.*

Overview of CARE/Peru's monetization program. Includes information on objectives, appraisal, mechanics, sales, and accounting.

Bellmon Analysis for Title II commodities planned for distribution in 1998. *August 1997. KUAWAB Business Consultants, Addis Ababa, Ethiopia; Submitted to SCF/USA. 132p. FSRC #7594.*

Bellmon Analysis conducted for CARE, CRS, Ethiopian Orthodox Church, FHI, Relief Society of Tigray, Save the Children/USA, and World Vision International Title II programs in Ethiopia.

Haiti - Bellmon determination. *10p.*

Bellmon market analysis conducted for Haiti.

Food aid for Bangladesh: Still needed after all these years? *November 1997. Dorosh, Paul. IFPRI-FMRSP. Draft. 8p.*

Market analysis conducted for food aid program in Bangladesh. Examines wheat prices, producer disincentive effects, timing of food aid distribution and sales.

Managing a local currency endowment: A historical guide for Title II operators, Community Enterprise Development and Investment (CEDI) Trust. *July 1993. TechnoServe. [150]p.*

Attachment to ISG final report, "Utilizing the charitable trust as a vehicle for food aid monetization in Ghana". Includes overview of the program, investment plan, agreement, and rules and regulations.

FY 96 regular Title II program and emergency preparedness operational plan/monetization plan update (Burkina Faso). *1995. Catholic Relief Services. 17p. #6613.*

Updated on Title II program and monetization plan, program goals and objectives, program interventions, impact indicators, monitoring plan, implementation plan.

Operational plan for Title II monetization of vegetable oil in Uganda, U.S. fiscal years 1995-1996. *1994. Agricultural Cooperative Development International. 27p. #6560.*

Provides summary of monetization plan, program goals and objectives, program interventions and components, logistics plan and Bellmon certification, and monetization plan.

Utilizing the charitable trust as a vehicle for food aid monetization in Ghana: Institutional Support Grant No. PDC-0801-A-00-1083-00, Final report. *July 1993. USAID. 84p. #6536.*

Presents a report of the activities associated with ISG-supported program to develop the institutional capacity required for the management of a local currency endowment created to support expanded program activities.

Five year NGO support and private trade development project. *1993. CARE; Jenks, Nicolas; Tirfe, Ato Kuma. 21p. #6526.*

Proposal for a five-year vegetable monetization program in Ethiopia.

Audit of food monetization program in Mozambique. *November 1991. Regional Inspector General for Audit. 24p. #6467.*

Reports on findings of audit of USAID/Mozambique monetization program.

Operational plan update: Monetization proposal for the FY 1995 P.L. 480 Title II program in Cape Verde. *April 1994. Phippard, Jim; King, Todd; Agricultural Cooperative Development International. [20]p. #6426.*

Outlines update in plan for 100% monetization program in Cape Verde.

Monetization program (1990-1995). *1995. CARE/ Peru. 50p. #6409.*

Draft evaluation report of the Borana monetization project. *March 1995. CARE; Marshall, Katherine; McCreary, Ian; Pakkala, Timo; Forsythe, Maureen. 15p. #6407.*
Evaluation of the CARE Borana monetization project in Ethiopia.

Cape Verde: Evaluation of the P.L. 480 Title II monetization program. *1996. Agricultural Cooperative Development International; Finan, Timothy J.; Harshbarger, Camilla; USAID. [40]p. #6160.*

Presents evaluation conducted by independent consultants. Assesses effectiveness of program activities in terms of management and impacts.

Final report: Evaluation of the Uganda PL480 monetization project (Phase II). *October 1994. Pines, James M.; Lowenthal, Janet W.; Agricultural Cooperative Development International. 44p. #6065.*

Evaluation and impact assessment of Uganda monetization program.

1992 proposal to USAID for 100% monetization to support disaster preparedness strategy and programmes in Northern Shoa. *1992. Save the Children Federation/US Ethiopia Programme. 8p. #5797.*

Proposal for monetization funds for the support of program activities in Northern Shewa, Ethiopia.

Chapter V: Monetization. *Africare Food for Development Handbook. 1996. Africare. 6p. #5749.*

Covers the following topics: monetization proposal, host government approval, identification of the commodity, pricing, and terms and guarantees.

Monetization field manual PL 480: Title II and section 416(b) programs. 1988. *USAID; Bureau for Food for Peace and Private Voluntary Assistance.* 31p. #5746. Food for Peace 1988 manual for the planning, implementation, and monitoring of monetization activities.

Food aid and food markets: Lessons from Mozambique; Lessons from research. 1996. *Tschirley, David L.* 2p. #5351. Based on experience in Mozambique, discusses the effects of monetized food aid on food security, food markets, and local food production. Presents guidelines for the design of market-friendly food aid programs.

Monetisation of project food aid? Counterpart Funds and Development. April 1992. *Vol.23, No. 2.* 36-40. #5191. Discusses conditions under which monetization or distribution in kind is more appropriate. Presents outline of three constraints to monetization.

Developmental uses of counterpart funds. June 1991. *Institute of Development Studies Discussion Paper No. 289. Maxwell, Simon.* 48p. #5191. Reviews theories on counterpart funds and discusses the following four issues: multipliers, supply response and commodity disaggregation; poverty, projects, and monetization; variability, fiscal dependence and import penetration; and absorptive capacity, disincentives, and regional effects.

Shaping the future of monetization: An evaluation of the P.L. 480 Title II monetization program, Final report. March 29, 1996. *Mendez England and Associates; Office of Food for Peace; USAID; USAID Bureau for Humanitarian Response.* 123p. #5146. Report of monetization evaluation conducted by Mendez England and Associates. Includes an overview of Title II monetization (history, current program context); critical issues (cost recovery, ancillary impacts, disincentive effects, coordination, programming proceeds); reports on monetizations in Bangladesh, Ethiopia, Ghana, Mozambique, and Peru.

On hunger and public action. 1991. *Ravallion, Martin.* 38p. #4046. Examines the use of public action to prevent famine and reduce chronic hunger. As part of the discussion on the prevention of famine, includes an analysis on the debate of cash versus food and distribution versus monetization.

Monetization comes of age: Review of U.S. Government, PVOs, and cooperatives' experience. 1990. *Pines, James A.; USAID; Bureau for Food for Peace and Voluntary Assistance.* [50]p. #3973. Study of experience with Title II and Section 416(b) monetization since the Monetization Field Manual was issued in August 1988. Presents background on monetization.

Includes a survey of monetization projects -- compliance with statutory mandates, regional trends, commodity trends, the use of monetization proceeds, and Cooperating Sponsor participation. Discusses the following monetization issues: proposals, protection of proceeds, endowments, overhead, and avoiding dependence on monetization. Presents lessons learned.

Commodity aid and counterpart funds in Africa: Report on a workshop on commodity aid and counterpart funds held at the Institute of Development Studies.

1991. Maxwell, Simon; Owens, Trudy. *Institute of Development Studies Discussion Paper No. 291*. 25p. #3568.

Report on a workshop on commodity aid and counterpart funds in Africa. Discusses economic and management issues. In addition, examines the following monetization topics: approaches, targeting, markets, and administration.

Review of monetization: More bang than bucks? 1991. Hansch, Steven. 16p. #2854.

Argues against theory of monetization as a “convenient means to raise cash for long-term development activities”. Counters that monetization is most appropriate in remote, volatile, and imperfect markets.

Auction and tender design implementation. 1992. FAM; Bailey, Laura. 10p. #2606.

Monetizing food aid: A guide for PVOs. 1993. *Food Aid Management*. 179p. #2530.

In addition to providing background information on monetization, the guide covers all stages of the monetization process -- conceptualization, appraisal, planning, implementing, and management of proceeds. Includes case studies.

Report of the OFDA mission to Eritrea. 1994. Dommen, Arthur J. 39p. #2267.

Report of mission to Eritrea to examine ways of improving the effectiveness of food aid to meet development objectives. In addition to discussion of policy, input and output markets, calculation of food aid need, and generation of income in rural areas, the report covers the monetization of food aid (background, Government of Eritrea’s position, CRS’ experience, and vegetable oil as a preferable commodity for monetization).

Step-by-step guide to monetization proposal development. 1991. CARE. 26p. #1933.

Guidelines on monetization proposal development. Covers concept paper development phase, proposal development phases, and contract with buyer and USAID/host government agreements.

Food/cash for work interventions in famine mitigation. 1993. Bryson, Judy C.; Hansch, Steve; OFDA; USDA; *Famine Mitigation Activity. Famine Mitigation Strategy Paper*. 47p. #1888.

Proposes strategies for using various combinations of food and cash -- cash/food-for-work, cash/food incentives, and cash/food transfers. Discusses wide range of programs, including closed circuit monetizations under which workers are entitled to purchase food commodities at discount rates with their cash wages.

Food for work: A review of the 1980s with recommendations for the 1990s. 1990. Bryson, Judy C.; Chudy, John P.; Pines, James M.; USAID. 68p. #1887.

Examines the impact of FFW programs. Outlines several findings, including WFP's success with "closed monetization" programs whereby low-paid workers receive cash wages with the option of purchasing food at subsidized prices. Provides recommendations.

Cashews and consternation. 1992. Puffenberger, Katherina; Africare. 7p. #1420.

Training exercise for FAM monetization seminar. Describes actual Africare monetization experience in Guinea-Bissau and asks trainees to select from a range of options.

Local monetization: The Omosheleko experience. Draft. 1993. WVRD; World Vision; Micael, Nugusse. 12p. #1418.

Describes a local monetization project in Ethiopia, under which the community set aside a portion of FFW payments to finance community development initiatives.

Monetization: CARE-Haiti. 1992. CARE; Russell, Mara. 4p. #1416.

Describes a negative experience with monetization. Outlines constraints and obstacles and warns against depending on monetization to support a program.

Monetization report for village banks project. March 1989. CARE/Guatemala. 11p. #1414.

Report on 12-month monetization program in support of Village Banks pilot project. Focuses on the steps taken to comply with USAID regulations. Outlines proposal development, commodity selection, Bellmon Determination, sales procedures, and claims.

Case study of a feasibility study to conduct Title II monetization in Sierra Leone by CARE. 1991. CARE; Marine Overseas Services, Inc.. 9p. #1412.

Describes the process of understanding the economic and business conditions prevailing in a host country. Outlines lessons learned.

Case study of a monetization feasibility study by Save the Children in Burkina Faso. 1992. Save the Children; Marine Overseas Services, Inc. 4p. #1412.

Case study that emphasizes the importance of analysis of local market conditions for commodity selection purposes.

TechnoServe Ghana, PL 480, Title II project: 1992-1994 multi-year operational plan and FY 1992 monetization proposal. 1991. Herne, James; Warmka, Paul; TechnoServe. 4p. #1411.

Proposal for a Title II monetization project involving the sale of wheat.

Case Study: WVRD Monetization of NFDM in Kenya. World Vision. 4p. #1408.

Describes the programming and development process of a dried milk monetization program.

Case study: Use of monetization sales proceeds to establish an endowment by OICI in Ghana. 1992. *OICI; Marine Overseas Services*. 4p. #1407.

Describes the use of sales proceeds from monetization for the development of an endowment fund in Ghana to support program.

Case study: Vegetable oil monetization project implemented by ACDI in Uganda. 1992. *Marine Overseas Services, Inc.; Viola, Michael; Shaw, Ron*. 10p. #1406.

Case study developed for FAM's monetization workshop. Illustrates a monetization in which less emphasis was placed upon the food itself and more efforts were dedicated to the economic impact of the monetization.

Impact evaluation and economic analysis of TechnoServe's PL-480 Title II monetization program in Ghana. 1994. *Herne, James G.; Silverstein, Cathy*. 2p. #1370.

Monetizing commodities. 1995. *Bolster, William*. 2p. #1359.

Article written for *Food Forum* giving those considering monetization some tips and advice.

A farmer's evolving thoughts on monetization. 1995. *McCreary, Ian; Canadian Foodgrains Bank*. 12p. #1357.

Presentation from a meeting that outlined the experience Canadian Foodgrains Bank had with monetization pilot projects.

Food aid monetization in Ethiopia. 1996. *Gragne, Kumela; World Food Programme*. 28p. #1243.

Monetisation of food aid: Income transfer efficiency and beneficiary preference. December 1994. *Maxwell, Simon; IDS*. 27p. #1219.

Proposal to develop procedures for investigating the income transfer efficiency of monetizing food aid, beneficiary preferences regarding distribution or cash in kind, and the complementarities and trade-offs between income transfer efficiency and beneficiary preference. The new procedures would be tested in Ethiopia.

Impact evaluation and economic analysis of TechnoServe's PL-480 Title II monetization program in Ghana. 1994. *Silverstein, Cathy; Herne, James G.; TechnoServe*. 58p. #1156.

Evaluation of monetization project in Ghana to assess the following: impact on the food security of beneficiaries at the household level; broader measure of economic impact at the local, regional, and national levels; and an economic analysis of the individual programs. Proceeds from TechnoServe's monetization program were used to invest in Community Enterprise Development and Investment Trust Fund, which provided local currency to fund TechnoServe's operations in Ghana.

Monetisation of project and emergency food aid: Project-level efficiency first! 1994. *Maxwell, Simon; Templer, Guy. Food Policy* 19(1). 6p. #1123.

Discussion of guidelines for when food is more appropriate than cash at the project level.

Programming for food security: Seminar sponsored by Canadian Foodgrains Bank at Canadian International Grains Institute, Winnipeg, Manitoba, Canada September 19-24, 1994. *Canadian Foodgrains Bank. [200]p. #1071.*

In addition to a wide range of food security topics (general food security, introduction to the Canadian Foodgrains Bank, assessing hunger and food security, food aid, right to food, policy, politics, food programming), includes a brief section on the monetization of food aid.

Evaluation of achievements and impact of monetization components in WFP development projects. 1992. *World Food Programme. 27p. #1070.*

This study is based on a representative sample of 25 percent of projects involving monetization, approved, and in operation since 1987. The advantages and disadvantages of monetization are discussed.

Food aid trends: Prospects for programming in the 1990s. 1993. *Holleman, Cindy F.; Hopkins, Raymond; CARE. 33p. #1062.*

Prepared for the Food Programming Unit of CARE as part of their Food Policy and Strategy Review. Examines food aid programming trends. Briefly discusses option of monetization, local sales, and triangular transactions as means of increasing flexibility of food aid programs.

Two-tiered evaluation of Africare's PL480 monetization in Guinea Bissau: Summary of the executive summary. 1994. *Tanner, Christopher. 8p. #1035.*

Provides a brief overview of the monetization program implemented in Guinea Bissau and evaluates its impact on food security.

Foreign aid in a period of democratization: Case of the politically autonomous food funds. 1992. *Hyden, Goran; Reutlinger, Shlomo. 4p. #982.*

Discusses how food aid can be better utilized in the context of politically autonomous Food Funds to be administered in the recipient nations. Suggests monetization as a way of more efficiently and effectively using food aid.

Alternative food distribution schemes for conflicts and famines. *Cuny, Frederick; Intertect. 10p. #959.*

Examines market interventions (including monetization), income support programs, FFW programs, food stamp or food coupon programs, and payment-in-kind programs as alternatives to direct distribution of food during times of famine or conflict.

Concept paper for monetization supported activities, Ural Mountains-Russia FY 1994-1996. 1993. *Ochoa, Mario H.; Adventist Development Relief Agency International. 16p. #904.*

Concept paper submitted by ADRA to USDA. Provides information on ADRA's monetization experience as well as program description.

Monetisation or distribution in kind: A short bibliography. 23p. #858.
Annotated bibliography of monetization and distribution in kind resources.

Monetisation or distribution in kind: A review of the issues. 1993. Maxwell, Simon; Templer, Guy. 45p. #856.

Outlines the monetization versus distribution debate. Examines targeting, management of markets, and macro-level fiscal and monetary policy issues.

Monetisation or distribution in kind? Background material: Selected case studies. 1993. Templer, Guy; Maxwell, Simon; Shaw, John; IDS. [40]p. #855.

Includes the following monetization case studies: monetization of Canadian flour in Nicaragua; Title II monetization in Uganda; monetization in Somalia; food and cash for work in Ethiopia; EC program in Egypt; Kordofan relief operation; forestry activities in Rajasthan, and assistance to underprivileged groups in urban and periurban areas.

Monetisation or distribution in kind? Background material: Agency policy and practice. 1993. Templer, Guy; Rolston, Bill; Shaw, John; Zopf, Tom; IDS. [40]p. #854.
Discusses monetization policy and practices of USAID, WFP, CIDA, EC, and NGOs.

Efficiency of food aid: Monetization or distribution in kind? 1993. WFP. 13p. #832.
Draft version of report on May 1993 WFP meeting concerning the monetization versus distribution of food aid issue.

Commodity exchange feasibility study. 1991. Taylor, James; Haryatiningsih; Catholic Relief Services. 96p. #807.

Study on the feasibility of converting the CRS/Indonesia program from the use of imported commodities to the exchange or purchase of local commodities in Indonesia. Identifies eight commodity distribution models, including several that use monetization proceeds from the sale of an imported commodity to purchase a second commodity locally. Analyzes each model and makes recommendations.

Food aid to sub-Saharan Africa: A review of the literature. 1989. World Food Programme. 120p. #798.

Review of literature on markets, project food aid, monetized food aid, triangular transactions, local purchases, exchange arrangements, and food emergencies.

FAM monetization training: Accra, Ghana. 1992. Food Aid Management. [125]p. #585.

Training program for field staff. Covers the following topics: codes of conduct, market analysis, Bellmon Analysis, negotiation sales, auctions, tenders, payment procedure, and proceeds.

Food aid in Africa: An agenda for the 1990's, Joint study by the World Bank and World Food Programme. 1991. World Bank; World Food Programme. 36p. #584.

Discusses the future of food aid to Africa and presents recommendations for the effective use of food aid. Examines a wide range of topic areas, including a section on monetized aid versus distribution in kind.

Step-by-step guide to monetization. 1992. CARE. 75p. #560.

Designed as a guide to CARE field staff for the monetization process, from research and development phase through the conduct of the sale and management of the program.

Food for the Hungry International in Bolivia: Multi-year operational and monetization plan for the fiscal years 1990 - 1992. 1990. FHI/Bolivia; FHI. 55p. #479. FHI/Bolivia's Title II and monetization program goals, objectives, and work plans for 1990-1992.

1989 - 1991 Peru PL 480 Title II voluntary agency monetization proposal. 1989. USAID/Peru. 24p. #447.

Proposal for monetization program to address needs for additional funds for Title II program in Peru.

Evaluation of the PL480 Title II monetization/technical assistance project. 1991.

Sandbach, John; Pines, James; Lowenthal, Janet. 59p. #446.

Evaluates ACDI vegetable monetization program in Uganda.

Targeted consumer food subsidies and the role of U.S. food aid programming in Africa: A workshop report. 1991. 35p. #439.

In addition to sections on targeting consumer food subsidies and self-targeting subsidy schemes, covers the use of sales proceeds to promote food security goals (FFW, seasonal price stability, and income generation schemes).

Food aid as development capital: Title II endowments and other innovations. 1990.

Pines, James; Joseph, Laura. 32p. #432.

Examines the use of monetization proceeds in the establishment of endowments.

Discusses monetization experiences as well as economic and administrative policy issues surrounding endowments.

Monetisation of project food aid: What happens next? 1991. Maxwell, Simon; Institute of Development Studies. 6p. #426.

States that more closely defined monetization guidelines are needed. Proposes the development of a series of case studies on monetization programs and calls for the testing of guidelines in the field. Presents a draft statement of work for a donor working group on monetization.

Food for self-sufficiency: Community self-financing of water and sanitation systems, Proposal to monetize PL480 Title II wheat to promote community self-financing of rural water and sanitation facilities. 1988. CARE Indonesia. 7p. #425.

Proposal for project to increase rural access to reliable and safe water supply and sanitation facilities through participation in the independent financing and maintenance of

the facilities. Requests further investigation by USAID on the legality of the establishment of endowments through monetization proceeds.

Efficiency of food aid: monetized aid or distribution in kind? *Food in Africa: An agenda for the 1990's*. 1991. World Food Programme; World Bank. 3p. #423. Briefly examines debate concerning monetized food aid versus distribution in kind.

Background paper and guide to addressing Bellmon Amendment concerns on potential food aid disincentives and storage. 1985. USAID. 26p. #422. Discusses potential disincentive effects of food aid and outlines guidelines for analyses for Bellmon Determination.

Programa de monetizacion: Plan operacional, 1991-1992. February 1991.[50]p. #420. Inter-agency proposal for monetization program in Bolivia.

Food Aid Management: Monetization seminar. March 1992. FAM. [1000]p. #419. Briefing on FAM's November 1991 Monetization Seminar. Summarizes highlights and conclusions of seminar.

Feasibility study of Africare/Guinea PL-480 monetization. 1991. Africare. 9p. #411. Report on feasibility study for Africare monetization program in Guinea. Discusses justification for monetization, commodity selection, and budgeting local currency generations.

Selection of a P.L. 480 commodity for the Africare monetization program: The pros and cons for rice, vegetable oil, and wheat flour. 1990. Africare. 12p. #410. Discusses the commodity selection procedure for monetization program in Guinea-Bissau.

Monetization implementation manual: A how-to manual on implementing monetization projects in the field. 1993. Save the Children; Marine Overseas Services, Inc. [200]p. #405.

Detailed monetization manual that covers the following topics: market analysis, managing monetization, common sale elements, sales by negotiation, sales by auction, tender sales, financial management, and records and reporting. Includes multilingual dictionary of terms, sample forms, lists of reference materials, applicable regulations.

Experience with auctions of food aid commodities in Africa, Volume II: Case studies and annotated bibliography, Final Report. 1990. Bremer-Fox, Jennifer; Bailey, Laura; Lang, Paola; Mervenne, Mary; USAID. 150p. #404. Volume II in the study, Reference Document #403. #404 contains the case studies and annotated bibliography.

Experience with auctions of food aid commodities in Africa, Volume I: Summary of field experience and guidelines for auction design, Final report. 1990. Bremer-Fox, Jennifer; Bailey, Laura; Lang, Paola; Mervenne, Mary; USAID. 77p. #403.

"...A.I.D. increasingly is using U.S. food aid to support liberalization of grain markets. This interest has led the Agency to look for ways to channel the food aid itself through private sector outlets. One such mechanism is to sell the food aid to private traders through an oral auction or through sealed bids. Both these mechanisms are generally referred to as auctions..." 5 Countries, Guidelines and Literature Review included in report.

Sales of grain to help meet internal costs in least developed countries (with particular reference to a case study analysis of experience in Ethiopia). *WFP. 1983. 15p. #396.*

Studies the case of Ethiopia, where partial sales of WFP food aid were used to defray internal costs. Considers displacement effect on local economy, disincentive effect on local production, and long-term development effects.

Monetization of WFP food aid, Agenda item 5: Monetization of WFP food aid. *WFP. 1987. 13p. #394.*

Discusses monetization of WFP food aid. Examines WFP monetization experiences. Provides general recommendations.

Development impact of counterpart funds: Review of the literature. *1991. USAID; Bruton, Henry; Hill, Catherine. 100p. #393.*

Examines the literature on the development impact of counterpart funds (local currency generated by the sale of commodity aid, including food aid, etc.). Covers background information, technical issues, and case studies.

Study of commodity exchanges in WFP and other food aid operations. *1990. WFP; Relief and Development Institute. #373.*

"...a first attempt to clarify and document systematically the growing phenomenon of commodity exchanges, or swaps, undertaken by WFP and bilateral donors since the mid 1980s...a review of the rationale for exchanges in economic terms and of the effectiveness of food aid programme management..."

Review of global food aid policies and programmes Agenda item 5: Review of food aid policies and programmes and the role of WFP in the nineties. *1991. WFP. 44p. #360.*

"This global review of food aid policies and programmes of bilateral, multilateral and non-governmental organizations provides an overview of the global food situation, followed by an analysis of the flows and recent trends of food aid by categories, recipient priority groups and regions, channels and procurement in developing countries. A review is then presented of the major food aid policy and programme initiatives carried out in the past year." Includes discussion of distribution in kind versus monetization.

CARE Philippines - PL 480 Title II monetization proposal, Revised subject document. *1988. CARE/Philippines; CARE. [10]p. #255.*

A statement from CARE/Philippines regarding a PL 480 Title II Monetization Proposal. The problem, proposed solution, and description of how the monetization will be carried out are presented with detailed statistics.

Information memorandum for the administrator - From AA/FVA, Bollinger:
Expanding the role of PVOs in food aid in Africa (Draft). *Bollinger, Walter; USAID.* 7p. #252.

Draft memorandum explaining the expanding role of PVOs in food aid in Africa. Some problems are discussed, options for complementary resources and monetization are touched upon, and the need for new ways is emphasized.

Monetization field manual, PL 480 Title II and Section 416(b) programs. *USAID; Food for Peace. August 1988. [400]p. #42.*

"The purpose of this manual is to facilitate the preparation of monetization proposals. It should be useful as well to all organizations working and cooperating with PVOs and cooperatives in the planning, implementation and monitoring of commodity monetization activities; and to A.I.D. Missions, Agricultural Counselors/Attaches and U.S. Embassy personnel."

If you would like copies of materials that appear on this bibliography, or if you have any questions regarding these resources or other topic areas, please contact

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